

Tax Prep & Earned Income Tax Credit Workshop

February 25, 2022



ACT *for* **ALEXANDRIA**

A COMMUNITY FOUNDATION

Welcome

- Name
- Organization
- 3 words to describe how you or your constituents feel about tax filing

Agenda

- Welcome & Introductions
- Background
- Presentation
 - Resources & Tax Help Locations
 - EITC information
 - Tax Troubleshooting
 - How to Help
- Q & A
- Tax & EITC Mini Grant Opportunity

EITC Funders Network

- **EITC Funders Network:** brings together charitable foundations working to conduct outreach to community members about tax credits
- **Child Tax Credit Grants:** ACT partnered with five organizations to conduct outreach efforts to help families obtain the advanced child tax credits they are eligible for

Tax Prep & EITC Mini Grants

- **Grants available** to support outreach efforts to help constituents prepare for the tax filing process
- Organizations can apply for grants up to \$3,000
- Examples of mini grant funded activities:
 - **Outreach and awareness** – helping to explain the process, options for tax filing and what to expect
 - **Navigating the tax filing process** - assisting with acquiring necessary documents for filing, uploading photos of documents, helping filers find a free tax prep site that fits their schedule and needs
 - Providing Wi-Fi or **technology access** for filers
 - Hosting **pop up filing events** in partnership with tax experts
 - Making sure resources are accessible in **multiple languages**
 - Recording **testimonials/stories** (video, audio or written) to highlight the benefits of filing and the tax credits
 - Other ideas that are appropriate for your organization and constituents

Questions?

Contact Molly Klein at
molly.klein@actforalexandria.org

