

THE ACT ADVANTAGE PROFESSIONAL ADVISORS

ACT helps meet your client's philanthropic and financial goals. We are a local home for charitable funds of all types, including:

- **Donor Advised Funds**, providing maximum flexibility with immediate tax benefits.
- **Future Funds** seamlessly weave philanthropic giving into estate planning.

We offer the **customization** and **investment strategy** of a private foundation, the **tax benefits** of a public charity, and the **ease of online banking**.

Benefits for you

- ✓ Tax advantaged giving options that align with your clients' multifaceted goals.
- ✓ Streamlined solutions that make charitable giving simple and rewarding.
- ✓ Thought partnership on philanthropic strategies and impact-driven advice.

Benefits for your clients

- ✓ Personalized grantmaking strategy and implementation, all with ACT's support.
- ✓ Fund access at anytime through ACT's online portal.
- ✓ Privacy and anonymity, as requested.

CHOOSE ACT TO MAKE A DIFFERENCE IN ALEXANDRIA ...AND BEYOND

Contact us to get started today.



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DEVELOPMENT**

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**GRETCHYN MEINKEN,
ESTATE PLANNING ATTORNEY**

We have a lot of wealth in this community, but there are also many people with unmet needs. ACT makes it easier for us to find charities that align with our passion projects. There are tons of national charities, and they're wonderful, but with ACT we know that we're giving to local charities that are helping the people in our community.

Why choose ACT?



Fees fund ACT's work to support local nonprofits



Local expertise and community connection



Trusted and reliable partner with best-in-class operations



Donor engagement and education opportunities



ACT for ALEXANDRIA

A COMMUNITY FOUNDATION

ACT for Alexandria is a community foundation dedicated to improving the lives of people in Alexandria, Virginia. We are Alexandria's home for philanthropy.